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Designing LNPs with Proprietary Ionizable Lipids to Expand the Possibilities for RNA Delivery

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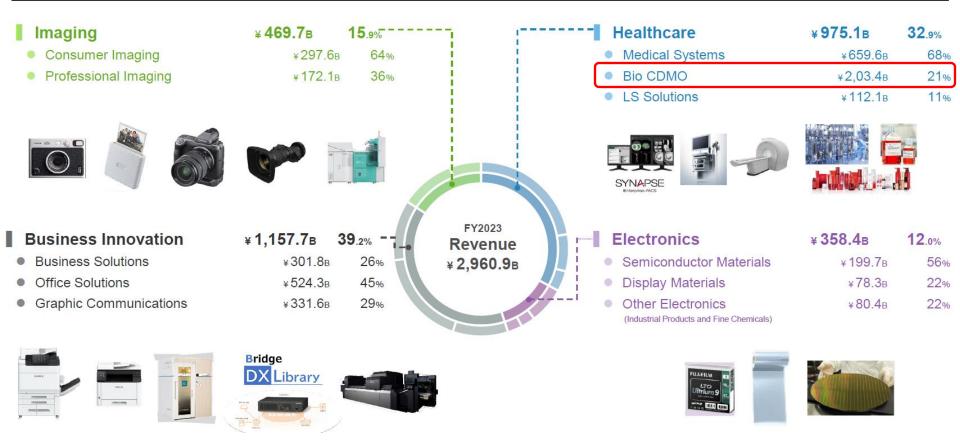
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This presentation contains certain statements which constitute "forward-looking statements". These forward-looking statements may be identified by words such as 'believes', 'expects', 'anticipates', 'projects', 'intends', 'should', 'seeks', 'estimates', 'future' or similar expressions or by discussion of, among other things, strategy, goals, plans or intentions. The forward-looking statements involve risks and uncertainties that could cause actual business, financial, and technology, clinical and regulatory development results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond Fujifilm's abilities to control or estimate precisely, such as future market conditions, the behaviors of other market participants, the technological success of Fujifilm's preclinical- and clinical-stage programs, regulatory authorization or approval of Fujifilm's product candidates, and other business effects, including the effects of industry, economic or political conditions, and therefore undue reliance should not be placed on such statements. Examples of forward-looking statements in this presentation include, but are not limited to, statements regarding the market for LNP-encapsulated drugs and biologics and the potential of Fujifilm's LNP technology to result in one or more competitive products that are authorized or approved by applicable regulatory agencies in one or more countries. Actual results may differ materially from those in the forward-looking statements.

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Outline

- Overview of our mRNA-LNP CDMO services
- Proprietary ionizable lipids and their LNPs
- Ongoing effort to extrahepatic delivery
- Single particle characterization of LNPs



Bio CDMO business portfolio of FUJIFILM group

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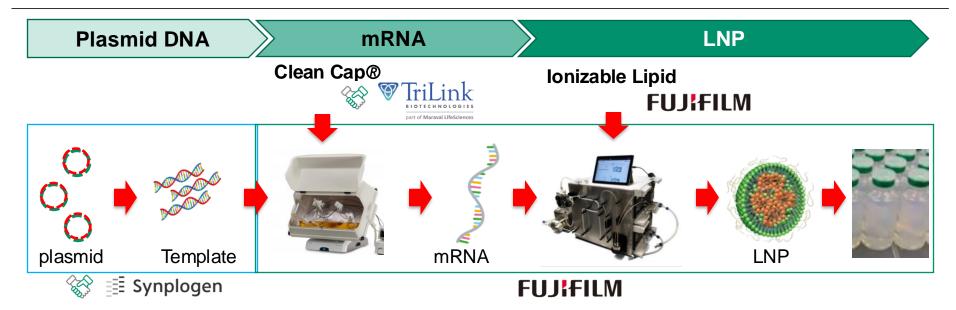
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Reinforcing the global service offering for a wide range of modalities including the advanced therapeutics

		North America					Europe		Asia
Investment projects already announced as of Jun. 2024 *Without small molecules Figures in parentheses are the operation period of facilities under expansion.		RTP NC, US	College Station TX, US	Thousand Oaks CA, US	Holly Springs NCC, US	Madison Wisconsin, US	Billingham UK	Hillerod Denmark	Toyama Japan
		1	2	3	4			0	8
Antibody Drug	Large-Scale (=20,000L)				• (2025)			(1st : 2024) (2nd : 2026)	
	Small-Medium Scale	•	•				•(2026)		•(2026)
Recombinant Protein		•					•(2028)		
Gene Therapy			•				•(2027)		
Cell Therapy				•(2025)		•(2026)			
Vaccine		•	•				•		•(2027)
ADC				-					•(2027)
mRNA/LNP/Liposome			1.1.1						•
Formulation				•	•(2025)		2	•(2024)	•
Assembly, Labeling & Packaging					•(2025)			•(2024)	• 5

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Our mRNA-LNP end-to-end CDMO service



- For customers at research phase
 - Designing mRNAs and LNPs and manufacturing prototypes
 - Optimizing mRNA-LNP formulations
- For customers at development phase
 - Developing process and analytical methods
 - Manufacturing mRNA-LNPs under GMP

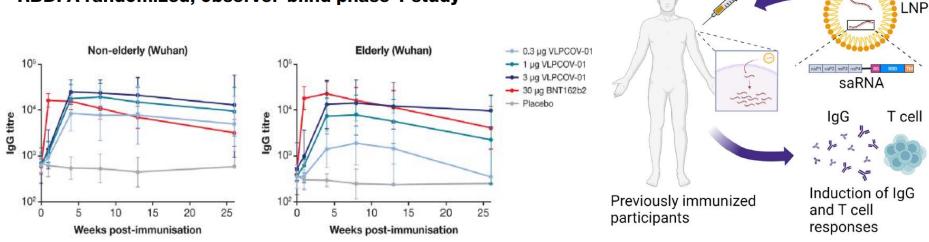
Proven clinical track record on LNP formulation and manufacturing

Cell Reports Medicine

Safety and immunogenicity of SARS-CoV-2 selfamplifying RNA vaccine expressing an anchored RBD: A randomized, observer-blind phase 1 study

Article

SARS-CoV-2 saRNA vaccine VLPCOV-01

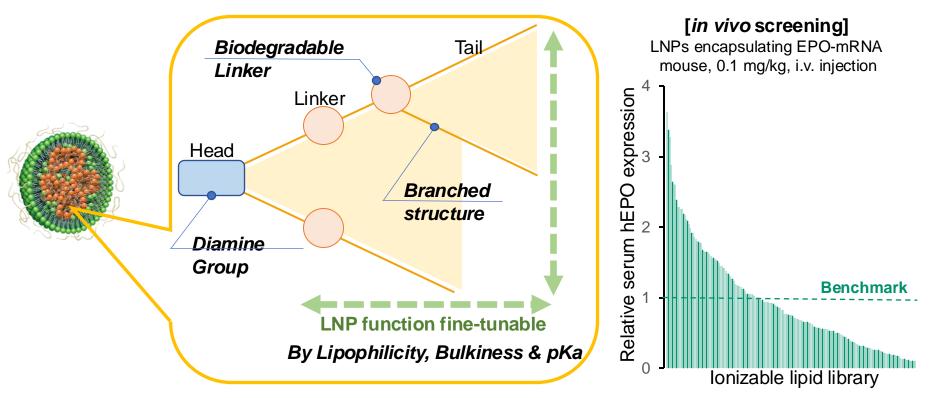


Cell Reports Medicine 4, 101134, 2023

- > We completed process development and GMP manufacturing of our LNPs.
- Our LNPs demonstrated IgG titer comparable to FDA-approved mRNA vaccine when combined with saRNA.
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Proprietary ionizable lipids and their LNPs

Design concept of our proprietary ionizable lipids



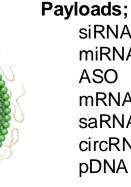
We identified multiple potent ionizable lipids through *in vivo* screening of over 500 newly synthesized compounds.

Our proprietary ionizable lipid library

[Lead Lipids]

Туре	Lead Lipid	GMP Mfg.	IP
٨	FL-2266	Launched	Issued
A	FL-0445	Launched	Issued
В	FL-0207T		Pending
D	FL-1252T		Pending
С	FL-1207T		Pending
D	FL-1923T		Pending

[Evaluation results of LNPs with our ionizable lipids]



siRNA miRNA ASO mRNA saRNA circRNA pDNA

Route of Administration;

i.v. (mouse, rat, NHP) i.m. (mouse, rat, rabbit, human) ex-vivo (T-cell)

> These lead lipids can be evaluated under MTA.

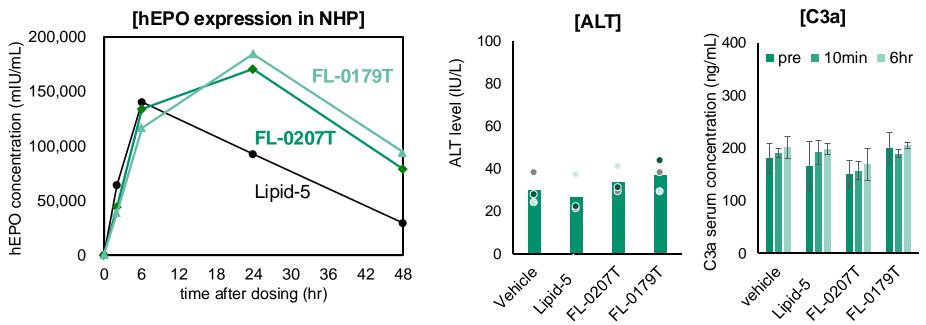
Application to mRNA (i.v.) / Protein expression and safety

Protein expression:

LNPs encapsulating hEPO-mRNA Cynomolgus monkey (male, 4y, N=2) Dose : 0.2 mg/kg (mRNA), 1hr infusion, i.v.

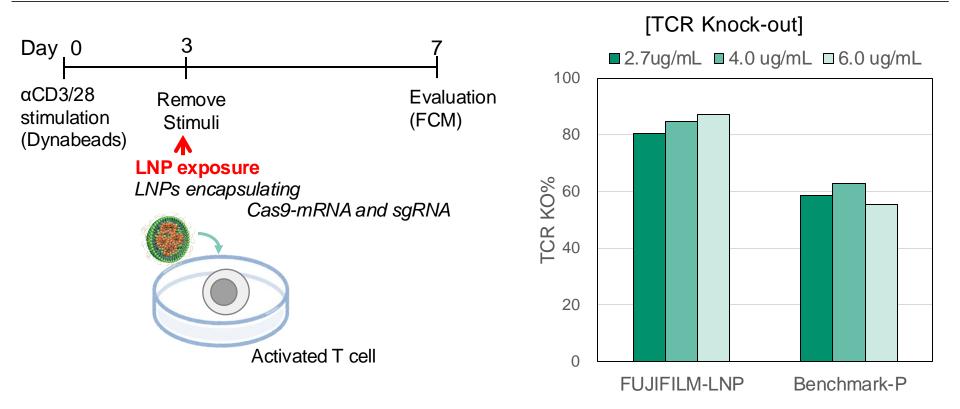
Safety:

LNPs encapsulating hEPO-mRNA SD Rat (female, 6w, N=3) Dose : 1 mg/kg (mRNA), i.v.



Our lipids showed potential for achieving both high protein expression and safety. FUJIFILM Holdings Corporation 11

Application to Cas9-mRNA (ex-vivo)



- > Our LNPs showed higher TCR KO efficiency than benchmarks.
- Cell viability was high, about 80-90 %

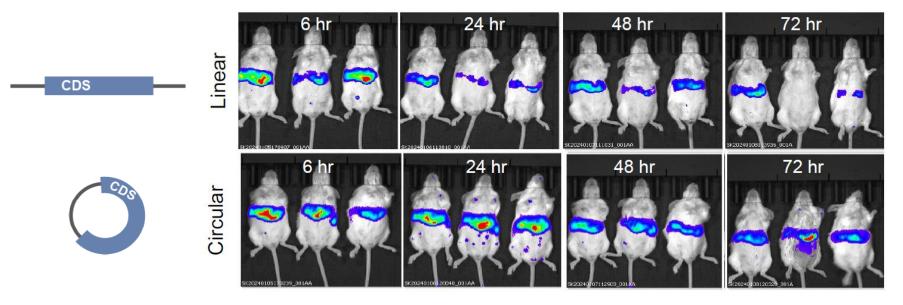
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Application to circular RNA (i.v.)

Data provided by Dr. Kimura, Integrated Research Consortium on Chemical Sciences, Nagoya University

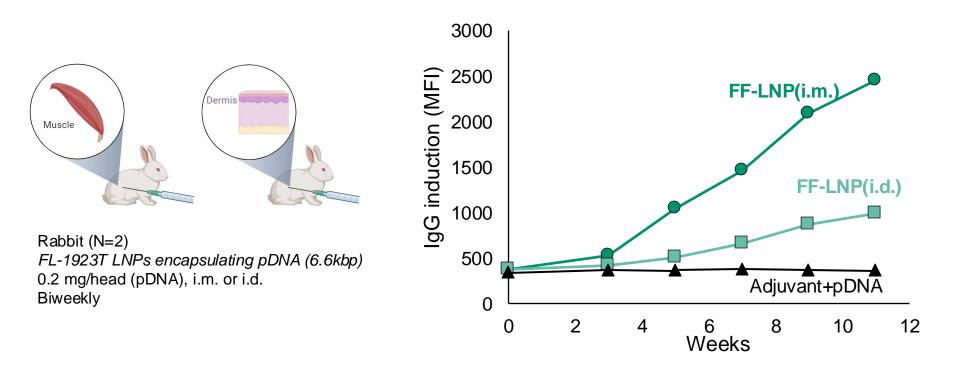


Mouse 0.25 mg/kg nLuc-mRNA, i.v. FL-0445 LNPs



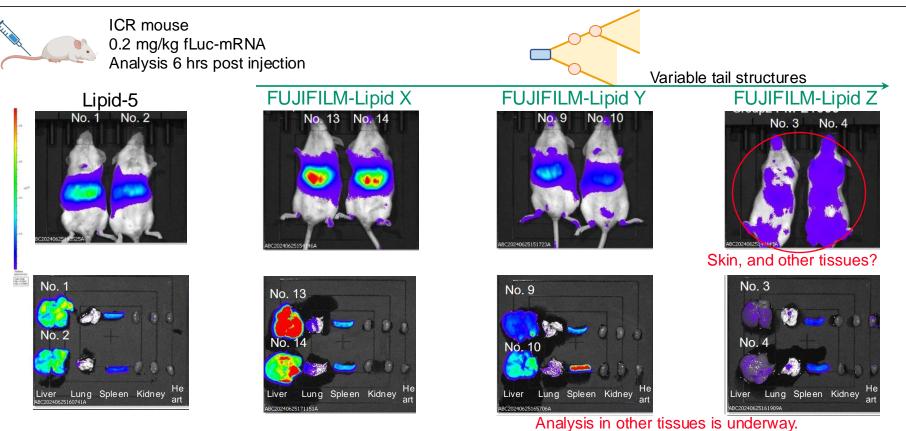
FF-LNPs encapsulating circRNA showed sustained protein expression.

Application to pDNA (i.m.)



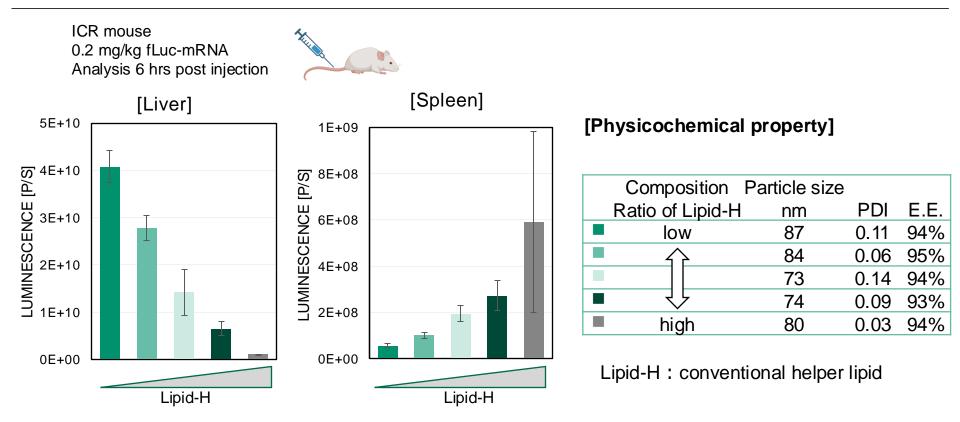
Our pDNA-LNPs induced higher IgG titers than the adjuvanted-pDNA complex when administered intramuscularly and intradermally.
FUJIFILM Holdings Corporation 14 Ongoing effort to extrahepatic delivery

Controlling tissue tropism by different ionizable lipids



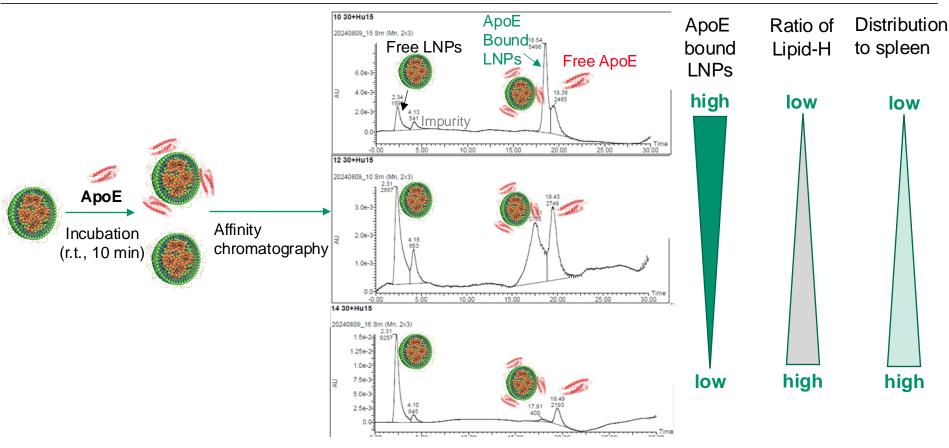
Ionizable lipids with different tail structure demonstrated different tissue tropism.

Controlling tissue tropism by formulation | Low ApoE binding formulation



Higher ratio of Lipid-H resulted in more efficient delivery to the spleen

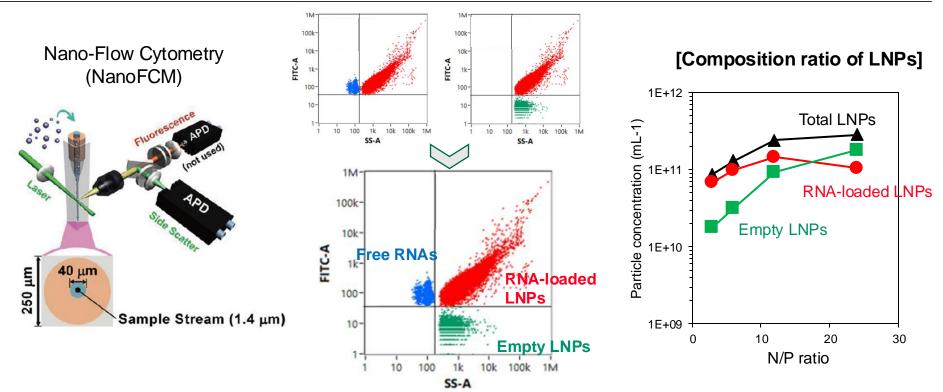
Controlling tissue tropism by formulation | Low ApoE binding formulation



> The affinity to ApoE was effectively controlled by LNP formulation adjustment. Corporation 18

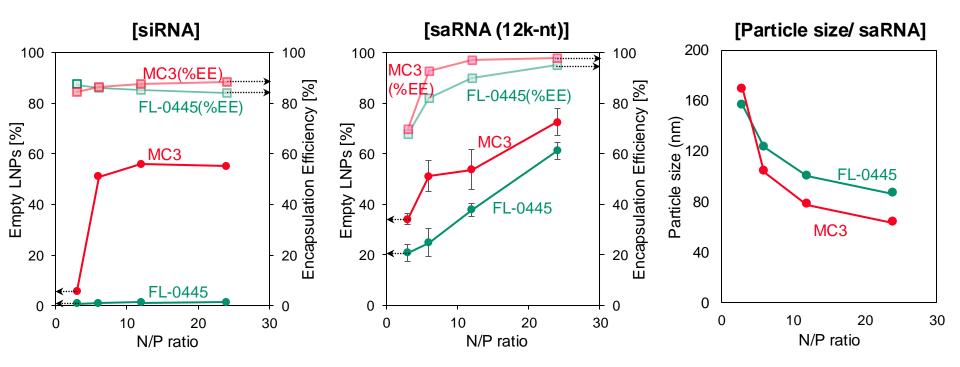
Single particle characterization of LNPs

Quantification of RNA loading using Nano-Flow Cytometry (NanoFCM)



- Nano FCM enables single-particle analysis of LNPs.
- As the N/P (lipid/RNA) ratio increases, the proportion of empty LNPs rises more significantly than that of RNA-loaded LNPs.
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Influence of payload and ionizable lipid on the ratio of empty LNPs



High proportion of empty LNPs with saRNA (due to smaller copy number per LNPs)
 FL-0445 demonstrated a lower proportion of empty LNPs compared to MC3.

mRNA-LNP CDMO services

- We have launched end-to-end CDMO services for mRNA-LNP
- We have experience in LNP manufacturing under GMP

Proprietary ionizable lipids and their application

- We have proprietary ionizable lipid library.
- LNPs with our ionizable lipids have been applied to deliver a variety of payloads.
- Potential for extrahepatic delivery of LNPs was recognized due to the design of lipids.
- We found that ApoE adsorption could be controlled by LNP formulation design.

Characterization of LNPs

- The evaluation technique using nanoFCM was set up and empty LNPs could be evaluated.

Our LNP technologies and CDMO services accelerate the development of various RNA therapeutics for our customers.

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- Dr. Abe



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Giving our world more smiles

We bring diverse ideas, unique capabilities, and extraordinary people together to change the world.



